



Schedule of Receipts and Cash Transfers - The following table details the total value of receipts and cash transfers and the Funds Held in Trust as of March 31, 2012 in USD eq. millions

STRATEGIC CLIMATE FUND
Schedule of Receipts and Cash Transfers
Updated as of March 31, 2012
(in USD millions)

| | <u>PPCR</u> | <u>FIP</u> | <u>SREP</u> |
|--|-------------------|-------------------|-------------------|
| <u>1. Cumulative Receipts</u> | 814 | 451 | 309 |
| a. Cash receipts and encashed promissory notes | 501 | 322 | 138 |
| b. Unencashed promissory notes a/ | 307 | 125 | 169 |
| c. Investment income earned on undisbursed balance | 7 | 5 | 2 |
| <u>2. Cumulative Cash Transfers</u> | 62 | 21 | 10 |
| a. Projects | 42 | 7 | 4 |
| b. Administrative Budget | 20 | 14 | 6 |
| <u>3. Funds held in Trust (3 = 1 - 2)</u> | <u>752</u> | <u>430</u> | <u>299</u> |

a/ Valued on the basis of exchange rates of March 31, 2012.



Funding Availability - The following table details the total funds available to support Governing Body funding decisions as of March 31, 2012 in USD eq millions

STRATEGIC CLIMATE FUND
Schedule of Funds Available
as of March 31, 2012
(in USD millions)

| | <u>PPCR</u> | <u>FIP</u> | <u>SREP</u> |
|---|-------------------|-------------------|-------------------|
| <u>1. Funds held in Trust</u> | 752 | 430 | 299 |
| a. Cash | 446 | 306 | 130 |
| b. Unencashed Promissory Notes <i>a/</i> | 307 | 125 | 169 |
| <u>2. Financial Reserve</u> <i>b/</i> | 46 | 19 | 25 |
| <u>3. Funds held in Trust with no restrictions (4 = 1 - 2 - 3)</u> | 706 | 412 | 274 |
| <u>4. Funding Decisions pending cash transfer</u> | 121 | 44 | 27 |
| a. Projects and Fees | 119 | 43 | 27 |
| b. Administrative Budget <i>c/</i> | 2 | 1 | 1 |
| <u>5. Amounts pending Sub-Committee funding decisions</u> | - | - | - |
| <u>6. Funds available to support Sub-Committee funding decisions (6 = 3 - 4 - 5)</u> | <u>586</u> | <u>368</u> | <u>247</u> |

a/ Valued on the basis of exchange rates of March 31, 2012

b/ Represents amount reserved to cover foreign exchange fluctuations and minimum liquidity requirements.

c/ Calculated on a pro rata basis based on the cash balance of funds in each