



Schedule of Receipts and Cash Transfers - The following table details the total value of receipts and cash transfers and the Funds Held in Trust as of September 30, 2012 in USD eq. millions

STRATEGIC CLIMATE FUND
Schedule of Receipts and Cash Transfers
Updated as of September 30, 2012
(in USD millions)

| | <u>PPCR</u> | <u>FIP</u> | <u>SREP</u> | |
|--|-------------------|-------------------|-------------|-------------------|
| <u>1. Cumulative Receipts</u> | 876 | 492 | | 363 |
| a. Cash receipts and encashed promissory notes | 525 | 322 | 185 | |
| b. Unencashed promissory notes | 341 | 163 | 175 | |
| c. Investment income | 10 | 6 | 4 | |
| <u>2. Cumulative Cash Transfers</u> | 74 | 25 | | 15 |
| a. Projects | 35 | 5 | 3 | |
| b. Project Fees | 15 | 4 | 3 | |
| c. Admin Budget | 24 | 16 | 9 | |
| <u>3. Funds held in Trust (3 = 1 - 2)</u> | <u>802</u> | <u>467</u> | | <u>348</u> |



Funding Availability - The following table details the total funds available to support Governing Body funding decisions as of September 30, 2012 in USD eq millions

STRATEGIC CLIMATE FUND

Schedule of Funds Available
as of September 30, 2012
(in USD millions)

| | <u>PPCR</u> | <u>FIP</u> | <u>SREP</u> |
|---|-------------------|-------------------|-------------------|
| <u>1. Funds held in Trust</u> | 802 | 467 | 348 |
| a. Cash | 460 | 303 | 173 |
| b. Unencashed Promissory Notes | 341 | 163 | 175 |
| <u>2. Financial Reserve</u> | 51 | 24 | 26 |
| <u>3. Funds held in Trust with no restrictions (4 = 1 - 2 - 3)</u> | 751 | 442 | 322 |
| <u>4. Funding Decisions pending cash transfer</u> | 231 | 58 | 32 |
| a. Projects and Fees | 231 | 58 | 32 |
| b. Administrative Budget | 1 | 1 | - |
| <u>5. Amounts pending Sub-Committee funding decisions</u> | - | - | - |
| <u>6. Funds available to support Sub-Committee funding decisions (6 = 3 - 4 - 5)</u> | <u>519</u> | <u>384</u> | <u>290</u> |