The following table details the total value of receipts and cash transfers and the Funds Held in Trust as of December 31, 2012 in USD eq. millions.

### STRATEGIC CLIMATE FUND

#### Schedule of Receipts and Cash Transfers

Updated as of December 31, 2012

(in USD millions)

<table>
<thead>
<tr>
<th></th>
<th>PPCR</th>
<th>FIP</th>
<th>SREP</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1. Cumulative Receipts</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a. Cash receipts and encashed promissory notes</td>
<td>535</td>
<td>335</td>
<td>240</td>
</tr>
<tr>
<td>b. Unencashed promissory notes</td>
<td>383</td>
<td>156</td>
<td>211</td>
</tr>
<tr>
<td>c. Investment income</td>
<td>9</td>
<td>7</td>
<td>5</td>
</tr>
<tr>
<td><strong>2. Cumulative Cash Transfers</strong></td>
<td>97</td>
<td>30</td>
<td>19</td>
</tr>
<tr>
<td>a. Projects</td>
<td>73</td>
<td>14</td>
<td>7</td>
</tr>
<tr>
<td>b. Project Fees</td>
<td>23</td>
<td>16</td>
<td>12</td>
</tr>
<tr>
<td>c. Admin Budget</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>3. Funds held in Trust (3 = 1 - 2)</strong></td>
<td>831</td>
<td>467</td>
<td>437</td>
</tr>
</tbody>
</table>

a/ Valued on the basis of exchange rates of December 31, 2012.
### STRATEGIC CLIMATE FUND

**Schedule of Funds Available**

as of December 31, 2012

(in USD millions)

<table>
<thead>
<tr>
<th></th>
<th>PPCR</th>
<th>FIP</th>
<th>SREP</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1. Funds held in Trust</strong></td>
<td>830</td>
<td>467</td>
<td>437</td>
</tr>
<tr>
<td>a. Cash</td>
<td>447</td>
<td>311</td>
<td>227</td>
</tr>
<tr>
<td>b. Unencashed Promissory Notes</td>
<td>383</td>
<td>156</td>
<td>211</td>
</tr>
<tr>
<td><strong>2. Financial Reserve</strong></td>
<td>58</td>
<td>23</td>
<td>32</td>
</tr>
<tr>
<td><strong>3. Funds held in Trust with no restrictions ( 4 = 1 - 2 - 3 )</strong></td>
<td>773</td>
<td>444</td>
<td>406</td>
</tr>
<tr>
<td><strong>4. Funding Decisions pending cash transfer</strong></td>
<td>282</td>
<td>59</td>
<td>32</td>
</tr>
<tr>
<td>a. Projects and Fees</td>
<td>282</td>
<td>59</td>
<td>32</td>
</tr>
<tr>
<td>b. Administrative Budget</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td><strong>5. Amounts pending Sub-Committee funding decisions</strong></td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>6. Funds available to support Sub-Committee funding decisions ( 6 = 3 - 4 - 5 )</strong></td>
<td>490</td>
<td>385</td>
<td>373</td>
</tr>
</tbody>
</table>